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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING [PROPOSED]
ORDER APPROVING PLAN FUNDING
TRANSACTIONS AND DOCUMENTS IN
CONNECTION WITH CONFIRMATION
OF DEBTORS' AND SHAREHOLDER
PROONENTS' JOINT CHAPTER 11
PLAN OF REORGANIZATION**

[Relates to Dkt. Nos. 7521, 7581]

1 **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, each filed a voluntary petition for relief under chapter 11 of title 11 of the
4 United States Code with the United States Bankruptcy Court for the Northern District of California (San
5 Francisco Division) (the “**Bankruptcy Court**”).

6 **PLEASE TAKE FURTHER NOTICE** that, on September 9, 2019, PG&E Corporation and
7 Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in
8 the above-captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of Reorganization* [Dkt.
9 No. 3841], which was thereafter amended, modified, or supplemented on September 23, 2019 and
10 November 4, 2019 [Dkt. Nos. 3966 and 4563, respectively].

11 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the
12 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*
13 *2019* [Dkt. No. 5101], which was thereafter amended, modified, or supplemented on January 31, 2020,
14 February 7, 2020, March 9, 2020, March 16, 2020, and May 22, 2020 [Dkt. Nos. 5590, 5700, 6217,
15 6320, and 7521, respectively] (and as may be further amended, modified, or supplemented and together
16 with all exhibits and schedules thereto, the “**Plan**”).

17 **PLEASE TAKE FURTHER NOTICE** that on May 26, 2020, the Debtors filed a proposed form
18 of findings of fact, conclusions of law, and order confirming the Plan [Dkt No. 7581-1] (the “**Original**
19 **Proposed Confirmation Order**”).

20 **PLEASE TAKE FURTHER NOTICE** that the hearing to consider confirmation of the Plan
21 commenced on May 27, 2020, and concluded on June 8, 2020.

22 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** and **Exhibit B**,
23 respectively, is a proposed form of order approving the funding transactions and documents in
24 connection with confirmation of the Plan (the “**Proposed Plan Funding Order**”) and a redline
25 comparison of the Proposed Plan Funding Order against the corresponding provisions of the Original
26 Proposed Confirmation Order. The Proposed Plan Funding Order has been reviewed and approved by
27 counsel to the Official Committee of Unsecured Creditors and the Official Committee of Tort Claimants
28 and is being concurrently submitted to the Bankruptcy Court for approval.

29 **PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to amend, modify, or
30 supplement the form of Original Proposed Confirmation Order.

31 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
32 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
33 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
34 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
35 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
36 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
37 that a PACER password is needed to access documents on the Bankruptcy Court’s website.

1 Dated: June 10, 2020

WEIL, GOTSHAL & MANGES LLP
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3
4 /s/ Thomas B. Rupp

Thomas B. Rupp

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